

This is to verify that I did not file either a **2016** IRS 1040EZ, 1040A, or 1040 form because my total income was less than the required amount for filing. See table 1.1 below for income cut-offs.

**Please complete the following questions:**

1. My total earned income in 2016 was \$ \_\_\_\_\_ (attach W2 or 1099 forms)
2. My total unearned income in 2016 was \$ \_\_\_\_\_

Unearned income includes: taxable interest, ordinary dividends, capital gains distributions, unemployment compensation, taxable Social Security, pensions, annuities, income from rental property, and distributions of unearned income from a trust etc. Please list/explain unearned income below:

- A) \_\_\_\_\_  
 B) \_\_\_\_\_  
 C) \_\_\_\_\_  
 D) \_\_\_\_\_

**Note:** Whether or not you must file a return depends primarily on the amount of your income and your filing status. This list is not exhaustive, and is not given as "tax advice."

Table 1-1 Filing Requirements for Tax Returns filed in 2016 for Most Taxpayers

If your filing status is...	AND at the end of 2016 you were*	THEN file a return if your gross income was at least...
single	under 65	\$10,350
	65 or older	\$11,900
married filing jointly**	under 65 (both spouses)	\$20,700
	65 or older (one spouse)	\$21,950
	65 or older (both spouses)	\$23,200
married filing separately	any age	\$4,050
head of household	under 65	\$13,350
	65 or older	\$14,900
qualifying widow(er) with dependent child	under 65	\$16,650
	65 or older	\$17,900

\* If you were born on January 1, 1952, you are considered to be age 65 at the end of 2016.

\*\* If you did not live with your spouse at the end of 2016 (or on the date your spouse died) and your gross income was at least \$4,050, you must file a return regardless of your age.

Print Name \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Relationship: \_\_\_ Self \_\_\_ Parent \_\_\_ Spouse/Other

Student Name \_\_\_\_\_ Class \_\_\_\_\_

Please return form to:

**Weill Cornell Medicine**  
 Office of Financial Aid  
 1300 York Avenue, Room C-114  
 New York, NY 10065  
 Fax: 212-746-5981 or Email: [finaid@med.cornell.edu](mailto:finaid@med.cornell.edu)