

This is to verify that I did not file either a **2020** IRS 1040A, or 1040 form because my total income was less than the required amount for filing. See table 1.1 below for income cut-offs.

Please complete the following questions:

1. My total earned income in 2020 was \$ _____ (attach W2 or 1099 forms)
2. My total unearned income in 2020 was \$ _____ (attach proof)

Unearned income includes taxable interest, ordinary dividends, capital gains distributions, unemployment compensation, Social Security benefits, pensions, annuities, income from rental property, and distributions of unearned income from a trust etc. Please list/explain unearned income below and attach proof of income:

- A) _____
 B) _____
 C) _____
 D) _____

Note: Whether or not you must file a return depends primarily on the amount of your income and your filing status. This list is not exhaustive, and is not given as "tax advice."

Table 1-1 Filing Requirements for Tax Returns filed in 2020 for Most Taxpayers

If your filing status is...	AND at the end of 2020 you were...*	THEN file a return if your gross income was at least...**
Single	under 65	\$12,400
	65 or older	\$14,050
Married filing jointly***	under 65 (both spouses)	\$24,800
	65 or older (one spouse)	\$26,100
	65 or older (both spouses)	\$27,400
Married filing separately (see the Instructions for Form 1040)	any age	\$5
Head of household (see the Instructions for Form 1040)	under 65	\$18,650
	65 or older	\$20,300
Qualifying widow(er) (see the Instructions for Form 1040)	under 65	\$24,800
	65 or older	\$26,100

* If you were born on January 1, 1956, you are considered to be age 65 at the end of 2020.

** If you did not live with your spouse at the end of 2020 (or on the date your spouse died) and your gross income was at least \$5, you must file a return regardless of your age.

Print Name _____ Date _____

Signature _____ Relationship: ___ Self ___ Parent ___ Spouse/Other

Student Name _____ Class _____

Please upload completed form via the 2022-2023 Document Upload on your LEARN Portal