

This is to verify that I did not file either a **2021** IRS 1040A, or 1040 form because my total income was less than the required amount for filing. See Chart A below for income cut-offs.

Please complete the following questions:

1. My total earned income in 2021 was \$ _____ (attach W2 or 1099 forms)
2. My total unearned income in 2021 was \$ _____ (attach proof)

Unearned income includes taxable interest, ordinary dividends, capital gains distributions, unemployment compensation, Social Security benefits, pensions, annuities, income from rental property, and distributions of unearned income from a trust etc. Please list/explain unearned income below and attach proof of income:

- A) _____
 B) _____
 C) _____
 D) _____

Note: Whether or not you must file a return depends primarily on the amount of your income and your filing status. This list is not exhaustive, and is not given as “tax advice.”

Chart A Filing Requirements for Tax Returns filed *in* 2021 for Most Taxpayers

IF your filing status is . . .	AND at the end of 2021 you were* . . .	THEN file a return if your gross income** was at least . . .
Single	under 65	\$12,550
	65 or older	14,250
Married filing jointly***	under 65 (both spouses)	\$25,100
	65 or older (one spouse)	26,450
	65 or older (both spouses)	27,800
Married filing separately	any age	\$5
Head of household	under 65	\$18,800
	65 or older	20,500
Qualifying widow(er)	under 65	\$25,100
	65 or older	26,450

**If you were born on January 1, 1957, you are considered to be age 65 at the end of 2021. (If your spouse died in 2021 or if you are preparing a return for someone who died in 2021, see Pub. 501.)*

****Gross income** means all income you received in the form of money, goods, property, and services that isn't exempt from tax, including any income from sources outside the United States or from the sale of your main home (even if you can exclude part or all of it). Don't include any social security benefits unless (a) you are married filing a separate return and you lived with your spouse at any time in 2021, or (b) one-half of your social security benefits plus your other gross income and any tax-exempt interest is more than \$25,000 (\$32,000 if married filing jointly). If (a) or (b) applies, see the instructions for lines 6a and 6b to figure the taxable part of social security benefits you must include in gross income. Gross income includes gains, but not losses, reported on Form 8949 or Schedule D. Gross income from a business means, for example, the amount on Schedule C, line 7, or Schedule F, line 9. But, in figuring gross income, don't reduce your income by any losses, including any loss on Schedule C, line 7, or Schedule F, line 9.

*****If you didn't live with your spouse at the end of 2021 (or on the date your spouse died) and your gross income was at least \$5, you must file a return regardless of your age.**

Print Name _____ Date _____

Signature _____ Relationship: Self Parent Spouse/Other

Student Name _____ Class _____

Please upload completed form via the 2023-2024 Document Upload on your LEARN Portal