

# Financial Information for Parent(s) Living Abroad 2020-21

#### 1. Student's Information

Name \_\_\_\_\_ Class \_\_\_\_\_

Country of Citizenship \_\_\_\_\_

## 2. Student's Financial Aid History

Please complete the chart below pertaining to assistance prior to WCM.

Name of College Attended	Tuition and Fees	Living Expenses	Scholarships & Gift Aid received	Loans	Parents' Contribution
	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$

## 3. Parent(s) Information

Parent 1:	Country of Residence/Citizenship:	
Name		Age
Permanent	Address	
Occupation	/Title	
Employer _		
Parent 2:	Country of Residence/Citizenship	
Name		Age
Permanent	Address	
Occupation	/Title	
Employer _		

## 4. Parent(s) Marital Status (check one):

\_\_\_\_Married \_\_\_\_Separated/Divorced \_\_\_\_Widowed \_\_\_\_Not married but living together

\_\_\_\_Remarried, who is? \_\_\_\_ Parent 1 \_\_\_\_Parent 2 \_\_\_\_ Both

# 5. List all family members that depend on the income of parent(s) for daily living expenses: (Do not include student)

Name	Age	Relationship to parent	In College in 18-19?	Yr in school	Yearly Expenses for Individual	Yearly expenses for college, if applicable
					\$	\$
					\$	\$
					\$	\$
					\$	\$

## 6. Parent(s) Financial Information:

- a) What documentation will the parent(s) be providing to verify parental income and assets?
  - Tax Forms (Foreign returns <u>required</u>. Provide translations and currency conversions in US\$)
  - Statement from employer. (Provide translations and currency conversions US\$, if applicable)
  - Other (Specify) (Provide translations and currency conversions US\$, if applicable)

- Non-income tax filer(s). (Must complete Q#7 below) Provide further explanation:
- b) What is the parents' country's currency? \_\_\_\_
- c) What is the exchange rate for above country's currency to U.S. dollars? \_
- d) Does your government currently impose restrictions on exchange and release of funds for study in the U.S.? \_\_\_\_yes \_\_\_\_no If yes, describe restrictions: \_\_\_\_\_\_

#### 7. Parent(s) Income Information:

During 2018, how much of parents' household income (before taxes or expenses) came from the following sources (in U.S. dollars)?

Source of Income	Parent 1	Parent 2
Work	\$	\$
Business	\$	\$
Real Estate	\$	\$
Pension/Annuity/Retirement	\$	\$
Interest/Dividends	\$	\$
Housing, food, other living allowances	\$	\$
Family members/friends	\$	\$
Other (explain)	\$	\$

#### 8. Did parent(s) pay taxes in 2018?

- Yes \$
- 🗆 No

# 9. Parent(s) Asset Information:

a) Do parent(s) own a home abroad? \_\_\_yes \_\_\_no (if yes, complete below)

Current Value	Current Debt	Purchase Year	Purchase Price

b) Do parent(s) own other real estate properties and/or land abroad?

Property Location/Address	Year Acquired	Current Value	Current Debt	Purchase Price

- c) Do parent(s) own a business and/or farm? \_\_\_\_yes \_\_\_\_no
- *d)* Does this <u>business/farm own any real estate and/or land</u>? \_\_\_yes \_\_\_no (if yes, complete below). *Do not include personal property here.*

Business/Farm Location/Address	Year Acquired	Current Value	Current Debt	Purchase Price

e) What is the TOTAL NET WORTH of this business/farm? (Net Worth = Value **MINUS** Debt)

Value	Debt	= Net Worth
\$	\$	\$
\$	\$	\$

f) List the current value of family assets (in U.S. dollars):

Source of Asset	Amount
Savings	\$
Investments (not retirement)	\$
Land/buildings (other than home or business)	\$

#### 10. Parent(s) Personal Expenses:

How much did parent(s) spend on the following expenses during 2018 (in U.S. dollars)?

Utilities	\$ Auto maintenance	\$
Food	\$ Health Insurance	\$
Clothing	\$ Property Insurance	\$
Household necessities	\$ Entertainment	\$
Medical Expenses	\$ Vacations	\$
Educational Expenses	\$ Servants	\$
Loan payments	\$ Other (specify/explain)	\$

#### 11. Additional Information or Special Circumstances:

# **Certification & Signatures**

We declare that the information on this form is true, correct, and complete. The institution has our permission to verify the information reported by obtaining documentation. Providing false information will jeopardize a student's financial aid.

Signature of Parent 1	
	Date
Signature of Parent 2	
5	Date
Signature of Student	
5	Date

Return form to:

WCM Office of Financial Aid 1300 York Avenue, Room C-114 | New York, NY 10065 Fax: 212-746-5981 Email: <u>finaid@med.cornell.edu</u>